



## WEEKLY EQUITY REPORT

26 FEB TO 02 MAR 2018

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- On the global front, data on Caixin China General Manufacturing PMI for February 2018, IHS Markit Eurozone Manufacturing PMI for February and IHS Markit US Manufacturing PMI for February indicating health of the manufacturing activity in respective regions for that month, will be announced on Thursday, 1 March 2018.
- Markit Economics will unveil the results of a monthly survey on the performance of India's manufacturing sector for February 2018 at 10:30 IST on Wednesday, 28 February 2018. The Nikkei India Manufacturing Purchasing Managers' Index, or PMI, had fallen to 52.4 in January 2018, reflecting a slower growth after the index reached a 5-year high at 54.7 in December 2017.
- Auto stocks will be in focus as the auto companies will start announcing monthly sales numbers for February 2018 starting from Thursday, 1 March 2018.
- The macroeconomic data, investments by foreign portfolio investors (FPIs), the movement of rupee against the dollar and crude oil price movement will dictate trend in a truncated trading week. The stock markets remain close on Friday, 2 March 2018, on account of Holi.
- In US, the data on new home sales measuring the number of newly constructed homes with a committed sale during January 2018, will be announced on Monday, 26 February 2018. Q4 December 2017 GDP data and pending home sales data for January will be unveiled on Wednesday, 28 February 2018.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	34142.15	34010.76	0.39%
NIFTY	10491.05	10452.30	0.37%
MIDCAP	16562.03	16602.35	-0.24%
SMLCAP	17996.22	18035.75	-0.22%
METAL	15327.9	15124.21	1.35%
OIL&GAS	15382.45	15546.62	-1.06%
AUTO	24327.53	24773.37	-1.80%
TECK	6730.83	6538.17	2.95%
BANKEX	28535.8	28396.48	0.49%
IT	12504.85	12099.01	3.35%
FMCG	10562.66	10537.88	0.24%
HC	14225.36	14267.46	-0.30%
PSU	8401.01	8462.5	-0.73%
CD	20968.96	20961.52	0.04%
POWER	2213.66	2228.95	-0.69%
CG	18890.97	19200.54	-1.61%
REALTY	2436.27	2465.34	-1.18%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	25309.99	25219.38	0.36%
NASDAQ	7337.39	7239.46	1.35%
FTSE	7244.41	7294.70	-0.69%
NIKKEI	22075.50	21720.25	1.64%
HANGSENG	31385.50	31115.43	0.87%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
IDBI Bank Ltd.	77.1	20.85
MindTree Ltd.	812.35	17.5
JaiprakashAssociates	19.2	14.63
Firstsource Solution	51.75	12.26
Avenue Supermarts	1300.2	11.56

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Vakrangee	190	-18.52
Religare Enterprises	56.9	-9.9
Astra Microwave	93.95	-7.67
Shipping Corpn.	73.05	-7.47
Bharat Petroleum	430.1	-6.3



### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10200	10317	10384	10501	10568	10685	10752

### MOVING AVERAGE

MA20	MA50	MA100	MA200
10459	9965	9165	8596



The BSE Sensex rose 131.39 points or 0.38% to settle at 34,142.15. The Nifty 50 index gained 38.75 points or 0.37% to settle at 10,491.05.

The BSE Mid-Cap index fell 0.24%. The BSE Small-Cap index dropped 0.22%. Both these indices underperformed the Sensex.

Trading for the week started on a subdued note on Monday, 19 February 2018, as key indices logged modest losses as sentiment was marred by loan fraud cases in the PSU banks. The Sensex lost 236.10 points or 0.69% to settle at 33,774.66.

Nifty likely to trade in the range between 10200-10750

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Avenue Supermarts	1,300.20
Britannia Ind.	4,963.70
Cholamandalam Invest	1,418.45
Mindtree	812.35
Ipca Laboratories	671.90

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
Indian Energy Exch	1,458.45
Max India	95.60
United Bank of India	13.75
Cosmo Films	289.90
Bhartiya Intl.	400.45

#### FII ACTIVITY

DATE	FIGURES IN CRORE
19/02	-895.79
20/02	-850.35
21/02	-1214.18
22/02	-2335.34
23/02	-486.32
<b>NET</b>	<b>-5781.98</b>

#### DII ACTIVITY

DATE	FIGURES IN CRORE
19/02	+586.52
20/02	+1437.24
21/02	+1375.48
22/02	+1059.42
23/02	+1514.03
<b>NET</b>	<b>+5972.69</b>

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
IDBI	B	77.15	82
HINDALCO	B	246.55	252
ASHOKLEY	B	134.40	141.90
SUNPHARMA	B	565	607
AUROBINDOPHA	B	601	628

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Dynamatic Tech	1933.2
Archies	40.5
CIL Nova Petrochem.	38.65
Jaiprakash Associate	19.2
Cupid	300.1

Buy on dips & Sell on rise with Stop-loss of 3%



## BOARD MEETING AND RESULTS THIS WEEK:

### 26 FEBRUARY:

- PFC, TVSMOTOR

### 27 FEBRUARY:

- ELENTAS, ONGC, STOVACQ, TI

### 28 FEBRUARY:

- CESC, GAMMONIND, HUDCO, ISMTLTD, JAIBALAJI, RAIN,

### 01 MARCH:

- CASTEXTECH, METALFORGE

### 02 MARCH:

- ORCHIDPHARM



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